

# Ueltzen & Company<sub>LLP</sub>

CERTIFIED PUBLIC ACCOUNTANTS



**Theodore K. Mitchel**  
**Certified Public Accountant**

## **Professional Credentials and Certifications**

Certified Public Accountant (CPA) - California

Accredited in Business Valuation (ABV) - American Institute of Certified Public Accountants

Certified in Financial Forensics (CFF) - American Institute of Certified Public Accountants

Certified Valuation Analyst (CVA) - National Association of Certified Valuators and Analysts

## **Employment**

Ueltzen & Company, LLP

*Consultants and Accountants to Management and Counsel*

1999 - Present - Director - Business Valuation and Litigation Consulting Services

Moss Adams LLP

*Regional Accounting and Consulting Firm*

2008 - Senior Manager

Perry-Smith LLP

*Local Accounting and Consulting Firm*

2005 - Senior Vice President, Consulting Services

Franklin Templeton Investments

*Global Investment Management Organization*

2000 - Manager of Fund Taxation

3600 American River Drive, Ste. 150 ~ Sacramento, California 95864

(916) 563-7790 ~ Fax (916) 563-7799

[www.uelzten.com](http://www.uelzten.com)

## Employment (continued)

Gordon, Odom & Davis, Inc.

*Local Accounting and Consulting Firm*

1991 - 1999 - Manager of the Tax and Consulting Practice

1987 - 1989 - Manager of the Tax Practice

Safeway, Inc.

*National Grocery Retail Operation*

1989 - 1990 - Manager of the Tax Compliance and Accounting Department

The Grupe Company

*Major Residential, Commercial and Industrial Real Estate Developer*

1982 - 1986 - Vice President of Taxation

Price Waterhouse

*International Accounting and Consulting Firm*

1979 - 1981 - Senior Accountant

Deloitte, Haskins & Sells

*International Accounting and Consulting Firm*

1978 - 1979 - Staff Accountant

## Professional Activities

American Institute of Certified Public Accountants - Member of the Institute and its Forensic and Valuation Services (FVS) Section

California Society of Certified Public Accountants - Member of the Society and its Litigation (Economic Damages and Business Valuation) Sections

National Association of Certified Valuators and Analysts - Member

Institute of Business Appraisers - Member

Sacramento County Bar - Associate Member of the Alternative Dispute Resolution, Business, Intellectual Property, and Probate and Estate Planning Sections

### **Professional Activities (continued)**

Golden Gate University – Past Member of the Graduate Faculty (finance and taxation courses)

National Judicial College – Past Facilitator

Sacramento Estate Planning Council – Past President

### **Education**

Master of Business Administration, Taxation, Golden Gate University, August 1981

Bachelor of Science, Business Administration - Accounting, California State University, Sacramento, June, 1978

### **Civic Activities**

California Taxpayers Association – Past Board Member

California Chamber of Commerce – Past Taxation Committee Member

National Multi-Housing Council – Past Advisory Board Member

### **Personal Information**

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